

# AVIATION

*The Oldest American Aeronautical Magazine*

APRIL 6, 1925

Issued Weekly

PRICE 10 CENTS



The new and the old

VOLUME  
XVIII

## SPECIAL FEATURES

NUMBER  
14

U.S.S. WASHINGTON

INTRODUCTION TO THE HELICOPTER

HOOKING AN AIRPLANE TO AN AIRSHIP

GARDNER PUBLISHING CO., Inc.  
HIGHLAND, N. Y.  
225 FOURTH AVENUE, NEW YORK

Entered as Second-Class Matter, Nov. 22, 1920, at the Post Office at Highland, N. Y.  
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# AVIATION

VOL. XVIII, NO. 14

Published every Monday

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GARDNER PUBLISHING COMPANY, Inc., Publishers

GENERAL AND EDITORIAL ROOMS: 225 FORTUNE AVENUE, NEW YORK

CABLE ADDRESS: AERONOC

Publishing Office

HIGHLAND, N. Y.

Subscription price: Four dollars per year. Canada, five dollars. Foreign, six dollars. Single copies ten cents. Back numbers 25 cents. Copyright 1935, by the Gardner Publishing Company.

Entered every Monday. Form class ten days previously. Entered as second-class matter Nov. 25, 1930, at the Post Office at Highland, N. Y., under act of March 3, 1879.

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# An Introduction to the Helicopter\*

By ALEXANDER KLEMIN

Associate Professor of Aeronautics, New York University

The helicopter or downdraft type of aircraft has many advantages over the conventional aircraft, and the achievement of vertical descent, vertical descent and hovering flight are beyond doubt of interest. In spite of numerous flights already made with this type of aircraft, it is difficult to say at the moment whether we have, in the present-day helicopter, the first stages of a valuable type of flying machine, or merely a fatted goose. There is however a possibility of the helicopter becoming a valuable aircraft, and a definite solution is reached.

To achieve stability, the helicopter must climb vertically with a moderate degree of speed, obtain a reasonable amount of air, achieve vertical descent with nature in action, achieve stall descent if not vertically, then at least on a steep path with dead motion, have a reasonable speed in horizontal flight, be able to climb and completely engineless, and have maximum maneuverability of correct functioning of its mechanism. In these requirements we have the outline of the whole subject.

## Lifting Airscrew

The obtaining of a large thrust/power ratio with a lifting, stationary airscrew is not the solution of the helicopter, and is in fact one of the measurements most readily achieved. The work delivered to the airscrew is equal to the kinetic energy of the air after it has passed the airscrew—if aerodynamic losses are neglected—and is therefore proportional to the square of the tip speed velocity, multiplied by the mass of air approaching the airscrew in a given unit of time. The thrust, on the other hand, is proportional to the tip speed velocity multiplied by the mass flow. To achieve a large thrust/power ratio it follows that the tip speed velocity must be low for a given thrust, or in other words, a large mass of air should receive a small acceleration in passing through the airscrew. This is achievable by having a large diameter or disk area, and theoretically there is no limit to the value of the thrust/power ratio achievable by the simple expedient of increasing the diameter. In practice, of course, the weight of the airscrew would go up as rapidly with increased diameter that a point would be reached where further advantage in increasing the diameter would disappear.

Most successful success has already been achieved in obtaining lifts which closely approach to theoretical values, at a low wind-tunnel speed below a value of 34 per cent of the theoretical.

## Climb

The velocity of the helicopter airscrew in vertical climb would be that of an airplane propeller working at a very small value of  $V/\omega R$ , or a low value of forward velocity. It is clear therefore that a low pitch airscrew is always likely to be the best, and this is in fact the case. The velocity of climb would be very small in helicopter vertical climb. Even with a fixed blade airscrew, calculations show that provided the maximum horsepower is not exceeded by gear drive mechanism, there is difficulty in reaching adequate climb. Thus a 2000 hp helicopter with a four blade propeller of 44 ft diameter could be sustained with 100 hp, and achieve a climb of 600 ft/min with 125 hp, with a somewhat better torque than required for vertical climb. The same gear the engine would have to deliver the 100 hp, required for maintenance, therefore, to some extent, if no variable speed reduction were provided. With an engine of 200 hp maximum it would be easy to meet such conditions.

In descent climb the helicopter has the inherent advantage over the airplane that it has no great aerodynamic resistance to overcome—the power goes directly into work of descent gravity. The theory has often been advanced that a propeller

works better as a side wheel—and that oblique climb is still be more efficient than vertical climb. Experimental work has also been interpreted with the same conclusion, that there is a falling tendency in such manner.

It is a fact that in a side wheel type of aircraft, to give a certain thrust than when the airscrew is lifting and a wing drops into the wind. But there is in reality some power required to overcome the lateral resistance of the airscrew, and when this is taken into account the falling becomes gradually evident.

## Vertical Descent with Dead Motor

The limit of speed is fixed by (1) physiological considerations, (2) by the factor of safety of the helicopter structure, and (3) by the diameter of the shaft-holding on the hub. The possible limit of vertical speed in a full size aircraft is about 15 ft/sec, corresponding approximately to a fall of 3 ft.

More effort has been spent by designers to secure increased parabolic effect from the airscrew in vertical descent, by increasing the number of blades, for example. The difficulty is that even so the Newtonian hypothesis—that part of air striking a disk are deflected at right angles to their original path, the maximum resistance of a disk is reached. The most skilled design of airscrew is not likely to show more than the resistance of a disk normal to the wind, which is only 50 per cent that calculated on the Newtonian hypothesis. The most likely result is to have a small velocity of descent, designed around brakes, rotating the windmill on descent, but for a 2000 hp helicopter, a diameter of 335 ft is necessary to limit velocity to the above figure of 15 ft/sec.

Ordinary lifting airscrews give almost negligible parabolic value in vertical descent, and to increase parabolic value the influence of reversible pitch is actually essential. When the airscrew is reversed it will indeed behave as a windmill brake. Even with the provision of a reversible pitch mechanism, the possibility of obtaining vertical descent with a dead motor is not very promising, unless large and powerful airscrews are used, which would destroy the general idea of the helicopter.

It has been suggested by a number of writers that in a general analogy to the falling out of an airplane after a stall, the descent of the helicopter should be accompanied by a leading or leading. On the descent the blades would be tilted to a small negative angle with the plane of rotation so as to secure the maximum drag coefficient. Shortly before landing the pilot would tilt the blades at a positive angle to the plane of rotation, and it would behave again as a lifting screw. This seems to be a very practical suggestion, and if lifting airscrews are indeed provided with a reversible pitch mechanism, the descent of the aircraft would be controlled, and it would be possible to land. If, in general, the character of the airscrew could be set down.

When an airplane engine stalls on the take off next the ground, the pilot can have his little time to keep his machine to a gliding attitude. If the helicopter engine stalls near the ground the difficulty will be greatly increased. Evidently and very great control of the vertical pitch mechanism will be necessary.

Choices may also be necessary, so that the engine may be instantaneously disconnected when the kinetic is converted into a windmill, and reverse torque is required to secure the greatest drag coefficient.

## Oblique Descent with Dead Motor

With the motor dead, the same promising method would seem to make a gliding descent with the airscrew screw as a windmill. The descent of the aircraft would be controlled by a variable pitch mechanism, with low values of equivalent lift/drag for the system, and with vertical component of descent actually greater than in vertical descent. The most

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advantageous at the moment is therefore the study of vertical descent in oblique descent. Unfortunately this, the expenditure is comparatively simple, nothing much has been done in this direction.

Wind tunnel tests of La Cerna's designs have shown satisfactory efficiency for his type of vertical airscrew in vertical descent. If the value given in his wind tunnel tests are indeed obtainable with a windmill type of airscrew in oblique descent, it would be possible with a 2000 hp helicopter to give a steep path of 33.2 deg. with a vertical component of velocity of 15 ft. and with a diameter of only 30 ft.

It would be practical rather than theoretical considerations. These seem to show, however, that complete control under all circumstances should not be more readily secured than stability. For rapid forward flight the requirements are not unlike those of an airplane, and systems of control readily adapted themselves. For the descent there can be substantial variation in pitch of the lifting airscrew on either side of the horizontal axis, or else movable fins or plates placed in the streamlines of the propeller. In forward flight a vertical rudder would be just as effective as on the air plane. The whole is simpler.



Fig. 1. If (from Columbus reports) and pilot of the helicopter bearing the name, in the pilot's own flight, the machine in vertical flight (right) and in steep climb (left) at 100 ft/sec, where the helicopter would be at a steep climb of 33.2 deg. with a vertical component of velocity of 15 ft/sec.

it is compared with one of 435 ft. necessary for the best windmill-blades in vertical descent.

## Forward Speed and Efficiency in Horizontal Flight

It has been shown by several investigators that for a given screw and rpm, the thrust along the airscrew axis increases with forward speed. From this it has been argued that a helicopter would be extremely efficient in forward speed. This is based on faulty analysis.

The best method of approaching the problem is again to treat the airscrew as a lifting machine, and to consider what does it involve forward resistance as well as the work done in supporting thrust to the airscrew. A close study of such experimental work as is available, shows that higher efficiency may be secured on forward flight by using an airfoil shape rather than an airscrew with its plane of rotation parallel to the side wind in combination with an ordinary propeller airscrew.

A helicopter airscrew with six plane of rotation inclined to the side wind should have an efficiency or factor  $L/D$  of 3. Granted that an inclined airscrew is used, that the possible resistance is kept down, and that the diameter of the airscrew can be kept within reasonable dimensions, a useful action on oblique descent, there is no reason to doubt that a steady climb could be secured with a helicopter windmill in other respects.

For example, if it were possible to build a helicopter weighing 250 lb. with a 200 hp engine, and an equivalent possible resistance of 15 ft. (more than that of the D684 engine) it would be possible to obtain a speed of approximately 75 ft/sec.

## Stability and Control

Stability in the helicopter will have to be secured by systematic study in the wind tunnel, with a sound theoretical foundation to go with the experimentation, and such matters as the effect of the airscrew on the stability of the aircraft investigated. It seems probable to expect helicopter stability in forward flight to be first obtained, and then with some modification of the main blade-work a machine fairly stable under all conditions.

The question of control, on the other hand, is one to be

In hovering, or vertical flight, an auxiliary elevator airscrew with variable or even reversible pitch would seem to be necessary, in a steering aircraft. The question of control would seem to offer a wide scope for investigation, and mechanical skill. Perfectly reversible, helicopter control is always likely to be more complicated and less certain than that of an airplane. A duplicate system of controls can for forward flight, one for hovering, might necessarily be necessary.

## Conclusions

While predictions as to the future of the helicopter are not, it is safe to say that three lines of development are definitely open: (1) The combined helicopter-airplane, (2) the single-engine helicopter, and (3) the helicopter with gliding ability by means of windmill action of the reversed pitch airscrew.

The combined helicopter-airplane, of which the Beriev is an excellent example, is a thoroughly practical proposition. Flaps descend with motor dead in take-off by means of springs, consequently with no airscrew and be provided. This means general compromise of design, high values of  $V/\omega R$ , and advantage of good efficiency in forward flight. Also, the descent is taken care of by gliding planes, the main lifting screws do not need variable pitch, and the mechanism is reduced to a simple one, and the mechanical complexity is thus avoided. This type of aircraft is not so likely to be very efficient in vertical climb, such as it will have a very large wing surface meeting upward motion. The descent of a helicopter-airplane will be more analogous to that of an ordinary airplane. On the glide, it is not to be hoped for that this type will be as efficient as an ordinary airplane. In hovering, more power is likely to be required than in the helicopter-airplane. The combined helicopter-airplane, while the most readily realized, may be said to depart from the ideal conception of a helicopter, which can rise vertically with motor and dead with motor cut out, either horizontally or vertically. It may be very valuable compromise between the airplane and the helicopter proper.

The multiple-engine helicopter has never been seriously suggested. Experiments with two engines, and even with four, capable of driving the two main airscrews, is the most

\*Abstract of a paper read before the American Society of Mechanical Engineers.

approach to such a type. A machine is considerable work, say, an small independent power units. On descent, reliance could then be placed entirely on the power plant. The aircraft would therefore be of the small dimensions needed for compactness and efficiency in forward flight. Variable pitch for the main lifting screws could be eliminated. The multiple power plant has difficulties and complications of its own, but the type is well worth considering. It should give us the closest approach to the ideal helicopter, and possibility of good speed as well as speed. The aerodynamic problems would be somewhat minimized.

The third type is the one which has received most attention. It is the one which is generally reliable. It should be possible with this type to attain control, stability, excellent vertical climb, lowering flight, moderate forward speed, and, provided suitable windmill action can be secured, a steep safe descent with minor use of momentum. It will be more complex than the first two types, with variable-pitch propellers or an absolute necessity. It will approximate to the ideal helicopter more closely than the combined helicopter-screwplane, but closely than the multiple-engine type. Besides its inevitable complexity, it is never likely to achieve good forward speed, and its low-speed capabilities are likely to prove disappointing. In spite of these difficulties, it may be developed because it does not involve the disadvantages of multiple engines and because it does approximate to the ideal helicopter.

### A Possible Design

Some possible solutions by the author indicate that with a 200 hp motor a helicopter of this type could be built to weigh about 3000 lb carrying a man and a couple of hours' fuel load, be equipped with two main lifting screws of 30 ft diameter each, at 16000 ft/min, have a forward speed of 50 mi/hr, and glide down safely with motor dead in a path of 20 deg to the horizontal, at an angle of incidence of 30 deg, so that the craft would maintain a horizontal position on the glide, and come to rest very quickly after touching the ground.

There is no doubt that any of the three types discussed above can be worked out in practical form, and that the general characteristics of the design are already well established. Given more fundamental work in the wind tunnel and forward support, aeronautical engineers will readily produce a workable machine.

It is also suggested that aerodynamic research be conducted before the construction of full-sized machines is undertaken. Langley and the Wrights undertook such investigation before

building their flying machines. Surely the wind tunnel should now be called upon for investigating stability, windmill action in gliding descent, conversion of a lifting screw into a windmill, and efficiency of the lifting screws in forward flight.

### Potentiality of the Helicopter

The helicopter is not likely to equal the airplane in speed or in carrying capacity. Owing to the large airframe dimensions required, it is not likely to be so compact or maneuverable. With motor dead, however, it should be able to land in narrow and more restricted terrain, and that is an important point from the safety aspect. But the airplane has only one mechanical continuous of any consequence, the engine. The helicopter with multiple-engine power plant will have reduction gearing (50 to 3, or thereabouts) to control wind, and a complicated system of control. The single-engine helicopter will have to include a variable-pitch mechanism in addition. The engine's momentary failure is a serious matter, as glides through the air, with its parts stationary relative to one another. In the helicopter, weight limitations and the feasibility of a light, large device will make all the mechanical problems of construction, etc., particularly difficult, and such difficulties militate against safety.

The future of the helicopter, unless it undergoes radical development, therefore lies not in competition with the airplane, but in its ability to perform certain functions which the airplane cannot undertake.

Before the complete development of a new mechanism of transportation, it is impossible to predict all the uses to which it may be put. It is doubtful whether the Wrights foresaw the application of the airplane to fighting the ball, war, or making air services for long-range power-transmission lines. By analogy, the helicopter, now it has been described, may be added in every case unaccompanied by so at present. There is no lack of possible suggestions for its utilization. In military use for observation purposes, to replace kite balloons or over areas where extremely accurate information is required, for securing communication between army units which cannot maintain surface contact owing to topography; for accurate bombing of other land or sea objectives; for use in connection with naval vessels, not supported by aerials; for emergency support of the helicopter, as far as to use it landing on roofs, bringing rapid communication to the very heart of cities and helping to relieve traffic congestion—although airplanes with landing platforms may more readily relieve the city.

At any rate, the helicopter is within measurable distances of achievement, and is worthy of serious consideration.

"When all is ready and the weather is favorable, we will set loose. That is all I can say. We will take enough provisions to last each person a month and also this, arms, light boats and whatever else is necessary, so we will be prepared if we have to return to Tromsø, from which we will start."

"In a plane similar to the one to be used on the polar flight Richard Wagner, the German explorer, has already broken twenty world's records for endurance, altitude and distance."

### Chicago Aviation Hall

On March 3 the Truxton Ballroom of Chicago held an Airplane Hall in cooperation with the Chicago Aviation Company. The main event of the evening was the presentation of a Jemina to one of the dancers. The affair was well attended, there being over 4,000 present and two dance orchestras in both ends of the crowd.

Many distinguished aviators and Air Service men were present, among them Maj. William C. McChord who flew in his D-12 from Hawaii for the event. Maj. H. J. Martin, Air Officer, 5th Corp. Area, was present and also Captains Hight and several other officers of the Chicago Aviation Club of the N.A.A. and Capt. J. A. Young of the R.A.F. The dance was held for the purpose of popularizing aviation in Chicago and many expressions of favorable comment led to the belief that Chicago will give a good account of herself in the air this season.

## U.S.S. Washington



These pictures of the sides of the battleship Washington are reproduced through the courtesy of N. T. American Photos. They show the battleship before the launching of the static charges that were placed along the hull, and the ship leaning heavily and finally rolling over on her side. At the beginning of this ship extended over several days, she was subjected to gas fire as well as static underwater explosions, our readers will have to draw their own conclusions as to which caused the actual sinking.



### Amundsen's Plans

Rolf Amundsen's two machines for his North Pole flight were loaded March 5 aboard the Norwegian steamer Leroy in Oslo, to be transported directly to Tromsø, from which point the Arctic ship Hugin is ready to leave immediately for Kings Bay, Spitzbergen.

Mr. Amundsen and his crew are in a recent interview "The Norwegian Arctic Club" wished to help us, but I was with difficulties and I had to go to the United States, where I met with success. I met the American explorer Ellsworth, who wanted to take part in the flight to the Pole and offered me \$50,000. The offer was accepted, and thereby was laid the economic basis for the expedition.

"Dr. Berntsen, former Foreign Minister of Norway, took over further arrangements of the project. The technical preparations were made by two Norwegian naval officers—Lieutenants Dronnerud and Røed—men who will lead the expedition to the Pole. The Dronnerud type of airplane was chosen as being the best type of machine for the difficult conditions there will encounter. The planes were ordered from the Dronnerud people in Trondheim and built at the factory in March 6 Pisa, Italy. Each is equipped with two 275 hp. Rolo-Royce engines.

"At the beginning of May, when all the trials will be made, the base will be moved from Kings Bay to North Spitzbergen, where there is a large meteorological station.

## Hooking an Airplane to an Airship

Experiments Conducted by the Army Air Service at Langley Field and Scott Field  
Show the Practicability of both Landing at and Taking off an Airship

The proposition of looking an airplane in an airplane was considered by the Army Air Service as far back as 1921. It was not until 1925 that the Army Air Service, the noted inventor and builder of the Sperry Messenger, who was drowned while attempting to cross the English Channel last year. So far as available records show, the matter was first discussed with Mr. Sperry on Sept. 28, 1921, during a conference at Bolling Field, participated in by several Air Service officers including the late Lieut. Robert S. Oldstead, and Mr. Stone of the Navy.

Lieutenant Olsonstedt, in reporting on the feasibility of the project, stated that the Ferry Message plane was possibly well adapted for carrying on the operations, principally because of its small size and the fact that it is easily maneuverable in the report, and it is possible to start it under conditions of inclemency. In discussing the tactical use of an airplane in this manner, he is of the opinion that it is possible to use a small Ferry Message plane that is equipped with an airplane operating at 200 mi. off the coast could release planes of this type to carry messages back to the shore, that such planes could be used for reconnaissance, for the purpose of determining enemy vessels in the approach of the straits to determine whether they were friendly craft or otherwise, for it would be impossible to send a message by radio, and it would be possible to make use of these character without exposing it to anti-aircraft fire and possible destruction, that in conjunction with land operations of larger aircraft, such planes would be valuable in the operations of the straits, and that it would be possible to use personnel trained in the transportation of supplies, for the pick of the plane could land and take charge of landing the airplane or, in case landing was not possible, he could remove the supplies and land them in a safe place, that such arrangements could be made to land in another location, that to actual warfare it would be preferable to allow these planes to act as much as they could, and to give them the opportunity to act as much as they could, and to give them the opportunity to act as much as they could.

### First Telete

[illegible]

Using equipment of the same type or similar to that employed in the above experiment, no difficulty may ordinarily be expected as regards working the trapeze bar with the propeller if the pilot will always keep the hook and trapeze bar in line and pay no attention to either the propeller or the main bar on the hook.













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## PUBLISHER'S NEWS LETTER

Occasionally publicity has the effect of being an embarrassment of riches. It also, sometimes, takes a sure that is merely unexpected. Example: "The Ford Air Pullman." For several years the grand "Buff" Stearman has been at work developing a metal monoplane in Detroit. Several hundred people, some of great prominence, have bought stock in the company, but none of them, it is said, has invested any large sum or held enough stock to control the policy of the concern. The work has been largely in the nature of an engineering enterprise, with the building of metal aircraft as the objective. Until recently no publicity was desired. In fact, the company boasted of the only press agent in captivity whose chief aim in life was to "keep news out of the papers." With the sale of one of the Stearman planes to the Air Mail, and the removal of the factory to the new Ford Airport, the hat on the much revealed publicity was lifted. But it was not expected that the opening of the safety valve would release the pent up news in the direction that it has. Perhaps the press agent overlooked the rule he was cast for, and those respectable newspaper writers—such as Arthur Brisbane—just had to tell the world the grand and glorious news that, now, everyone who had a \$5,000 bill to spare could go in to the newest Ford design and fly away with the newest product of the automobile Queen.

But to get back to the almost forgotten, design, whose name even seems to have been outside the vocabulary of the newspapermen who have been so paying—perhaps the press agent did succeed in this particular. But it is more to our liking to believe that it was due to his accurate mastery while the editor of an aeronautical paper. Perhaps it will be news to some of our readers that three of the best known aeronautical contractors in the country started their careers in the humble role of editors. Stout admits that he was the "Founder and first Editor, *Avial Ap*." Chas. Voyle was "Technical Editor and Editor, *Aerial & Hyphen Aviation Weekly*." Walter Phipps, one of the most prominent of the designing engineers before he had to take an editorial seat at *Aviation* was an editor of *Avial Ap*. Of course to that might be added the Wright Brothers who were also editors of a journal paper which, if they had not been so successful in their glider work, would probably have developed into number of the many new publications. But, in the case of Stout, there is a deeper and more intimate side

to the present predicament that he finds himself in.

To have the month of years of work and experience suddenly caught up in a whirlwind of sensational propaganda and to see it go out before a credulous world labeled with a name that will always stick, is the luckiest kind of ill fortune. It may be a lesson, which with trying to the victim, may be of value to others. Publicity when directed in the way it should go in the present frame in creating a reputation or good will. When it gets loose and uncontrollable, it can be just as harmful. To stamp a name on a product so that by a chance it can be forgotten or mistaken, is a feat of business insurance that all product executives recognize. The practice applies just as much to the airplane as to any other product.

The above "accident" publicity is only one of the many signs that this year is to be a good value season for commercial aircraft. The number of new types of airplanes that are intended to be used for specialized purposes that have made their appearance have been larger than has been seen since the war. Possibly the number of practically all the surplus supplies that could be used for commercial air traffic has contributed to the fortunate condition. It almost seems that the time has arrived when new models can bear the test of their manufacture and each spring the new developments in aeronautical engineering be shown to prospective purchasers, as is done in the motor trade. That there has been too much reliance placed on government orders by the constructors of aircraft and not enough attention paid to the commercial needs, is undeniable when the size of the orders given is remembered. The reversal of interest in commercial aviation seems to have a good chance of making headway this year.

Last year AVIATION proposed that the aircraft industry use names for their machines and the commercial needs, is undeniable when the size of the orders given is remembered. The reversal of interest in commercial aviation seems to have a good chance of making headway this year.







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